

**PACIFIC HARBOUR CAPITAL LTD.  
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**April 20, 2010**

**TSX Venture Exchange: PCF**

**PRESS RELEASE**

**PACIFIC HARBOUR AMENDS PRIVATE PLACEMENT**

**PACIFIC HARBOUR CAPITAL LTD.**, (the "Company") announces that further to their press release of April 19<sup>th</sup>, 2010, subject to regulatory approval, the Company intends to increase their non-brokered private placement from 15,000,000 units to 40,000,000 units (the "Units"). Insiders may participate in this transaction. All terms and conditions will remain as previously stated in the April 19<sup>th</sup>, 2010 press release.

**On behalf of the Board of Directors,**

"Thomas Pressello"

Thomas Pressello  
President and CEO

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*